

About the Kobe Steel Group

10-Year Financial and Non-Financial Data

		(Millions of yen)									
(Fiscal year)		2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
For the fiscal year:	Net sales	¥2,177,289	¥1,671,021	¥1,858,574	¥1,864,691	¥1,685,529	¥1,824,698	¥1,886,894	¥1,822,805	¥1,695,864	¥1,881,158
	Cost of sales	1,890,317	1,475,461	1,570,779	1,635,862	1,510,511	1,537,249	1,581,527	1,548,384	1,465,577	1,595,229
	Operating income	116,934	46,015	124,550	60,555	11,234	114,548	119,460	68,445	9,749	88,913
	Ordinary income (loss)	60,876	10,258	89,082	33,780	(18,146)	85,044	101,688	28,927	(19,103)	71,149
	Net income (loss) attributable to owners of the parent	(31,438)	6,304	52,939	(14,248)	(26,976)	70,191	86,549	(21,556)	(23,045)	63,188
	Cash flows from operating activities	118,199	172,893	177,795	39,486	45,401	194,294	153,078	97,933	141,716	190,832
	Cash flows from investing activities	(127,405)	(120,324)	(96,686)	(85,267)	(123,513)	(62,105)	(73,674)	(104,618)	(137,833)	(161,598)
	Cash flows from financing activities	138,700	(29,641)	(98,196)	(40,233)	127,644	(138,501)	(156,027)	93,883	16,545	(66,598)
	Capital expenditures	118,044	128,739	91,378	96,085	114,935	101,402	103,522	109,941	160,297	128,653
	Depreciation	128,700	118,835	114,819	118,037	106,725	82,936	89,881	94,812	96,281	102,032
	Research and development expenses	31,029	28,255	29,832	31,436	30,763	28,494	29,920	29,843	30,102	32,014
At fiscal year-end:	Total assets	2,295,489	2,249,345	2,231,532	2,159,512	2,226,996	2,288,636	2,300,241	2,261,134	2,310,435	2,352,425
	Net assets	513,460	557,002	597,367	571,258	569,922	734,679	851,785	745,492	729,404	790,984
	Outside debt	855,971	837,770	769,839	746,471	907,656	748,138	650,991	776,073	789,632	726,013
	Outside debt including IPP project financing	954,790	925,119	845,483	810,172	959,179	787,246	677,447	789,493	796,927	738,865
Per-share data ^{*1} :	Net income (loss)	(104.7)	20.9	176.3	(47.4)	(89.8)	226.2	238.1	(59.3)	(63.5)	174.4
	Net assets	1,595.83	1,720.87	1,828.13	1,718.40	1,706.34	1,841.10	2,137.00	1,903.80	1,860.36	2,049.95
	Cash dividends	35.00	15.00	30.00	10.00	—	40.00	40.00	20.00	—	30.00
Financial indicators:	Operating income ratio (%)	5.4	2.8	6.7	3.2	0.7	6.3	6.3	3.8	0.6	4.7
	Ordinary income ratio (%)	2.8	0.6	4.8	1.8	(1.1)	4.7	5.4	1.6	(1.1)	3.8
	ROA (%)	2.6	0.5	4.0	1.5	(0.8)	3.8	4.4	1.3	(0.8)	3.1
	ROE (%)	(5.8)	1.3	9.9	(2.7)	(5.2)	11.9	12.0	(2.9)	(3.4)	8.9
	Equity ratio (%)	20.9	23.0	24.6	23.9	23.0	29.2	33.8	30.6	29.2	31.6
	Debt/equity ratio (times)	1.65	1.60	1.36	1.37	1.75	1.11	0.88	1.10	1.17	0.98
	Dividend payout ratio (%)	—	71.4	17.0	—	—	17.7	16.8	—	—	17.2
Number of shares issued (in thousands)		3,115,061	3,115,061	3,115,061	3,115,061	3,115,061	3,643,642	3,643,642	3,643,642	364,364	364,364
Non-financial data:	Number of employees										
	Consolidated	33,526	33,629	34,772	35,496	36,018	36,019	36,420	36,338	36,951	37,436
	Non-consolidated	9,932	10,129	9,933	10,370	10,398	10,586	10,609	10,833	11,034	11,191
	Men	9,181	9,356	9,393	9,725	9,728	9,891	9,881	10,090	10,241	10,304
	Women	751	773	540	645	670	695	728	743	793	887
	Non-Japanese	23	21	21	23	30	34	40	57	60	70
	Ratio of female managers (non-consolidated) ^{*2} (%)	0.7	0.6	0.7	0.8	1.0	1.2	1.4	1.5	1.6	1.9
	Employment rate of people with disabilities (non-consolidated) ^{*3} (%)	2.24	2.24	2.17	2.07	2.11	2.02	2.28	2.31	2.38	2.30
	(non-consolidated) ^{*3} (%)	(1.8)	(1.8)	(1.8)	(1.8)	(1.8)	(1.8)	(2.0)	(2.0)	(2.0)	(2.0)
	Number of employees taking childcare leave (non-consolidated) ^{*4}										
	Men	0	1	3	3	1	0	1	5	7	8
	Women	39	40	41	40	40	45	48	38	54	40
	Ratio of employees returning from childcare leave (non-consolidated) (%)										
		100.0	94.1	100.0	100.0	100.0	89.5	100.0	94.7	96.0	96.7
	Number of new graduates employed (non-consolidated)										
	Men	388	396	106	278	374	336	294	362	344	421
	Women	14	20	3	19	24	19	14	26	50	64
Turnover of employees within 3 years (non-consolidated) ^{*5} (%)											
	4.0	5.0	5.5	5.7	5.8	9.0	5.2	12.1	6.6	1.6	
Use of annual paid leave (non-consolidated) (days per year/person)											
	7.8	7.6	8.6	8.9	9.1	8.4	9.1	11.8	14.9	15.5	
Overtime (non-consolidated) (hours per month/person)											
	23.8	14.3	19.3	20.0	19.6	20.2	22.9	22.7	16.5	18.4	

*1 The Company carried out a 1-for-10 reverse stock split of its shares on October 1, 2016. Per-share data has been recalculated as if the reverse stock split had been carried out at the beginning of fiscal 2008.

*2 At Kobe Steel, Managers or above are considered to be managerial staff.

*3 Figures in parentheses are the statutory employment rate.

*4 The Company's childcare leave has a limit of three years, and the number of people includes those who have remained on leave from the previous year.

*5 Of the employees who joined the Company during these fiscal years through the regular hiring process, the percentage of those who retired with less than three years of continuous service.