

Consolidated Balance Sheets

(As of March 31, 2017)

(In millions of yen)

Item	Amount	Item	Amount
ASSETS		LIABILITIES	
Current Assets	1,044,322	Current liabilities	849,143
Cash and deposits	155,763	Notes and accounts payable	414,090
Notes and accounts receivable	295,332	Short-term borrowings	191,983
Securities	45,502	Bonds due within one year	30,000
Merchandise and finished goods	158,512	Accounts payable - other	63,808
Work-in-process	126,109	Income and enterprise taxes payable	6,606
Raw materials and supplies	134,399	Deferred tax liabilities	1,763
Deferred tax assets	21,664	Provision for bonuses	18,580
Other	111,689	Provision for product warranties	14,252
Allowance for doubtful accounts	(4,652)	Provision for loss on construction contracts	6,937
Fixed assets	1,266,113	Provision for loss on guarantees	4,988
Tangible fixed assets	972,313	Provision for structural reform related expenses	4,627
Buildings and structures	278,404	Provision for dismantlement related expenses	1,293
Machinery and equipment	428,335	Other	90,211
Tools, equipment and fixtures	14,871	Long-term liabilities	731,887
Land	195,607	Bonds and notes	146,000
Construction in progress	55,094	Long-term borrowings	428,943
Intangible fixed assets	24,147	Deferred tax liabilities	10,446
Software	16,240	Deferred tax liabilities on land revaluation	3,251
Other	7,907	Net defined benefit liability	70,159
Investments and other assets	269,651	Provision for environmental measures	877
Investments in securities	166,563	Provision for dismantlement related expenses	8,660
Long-term loans receivable	6,674	Other	63,548
Deferred tax assets	27,540	Total liabilities	1,581,031
Net defined benefit asset	16,355	NET ASSETS	
Other	119,410	Stockholders' equity	683,486
Allowance for doubtful accounts	(66,892)	Common stock	250,930
		Capital surplus	103,537
		Retained earnings	331,679
		Treasury stock, at cost	(2,660)
		Accumulated other comprehensive income	(9,557)
		Unrealized gains on securities, net of taxes	17,475
		Deferred gains (losses) on hedges, net of taxes	(9,229)
		Land revaluation differences, net of taxes	(3,406)
		Foreign currency translation adjustments	7,708
		Remeasurements of defined benefit plans, net of taxes	(22,106)
		Non-controlling interests	55,476
		Total net assets	729,404
Total assets	2,310,435	Total liabilities and net assets	2,310,435

(Amounts are rounded down to the nearest million yen.)

Consolidated Statements of Income

(From April 1, 2016 to March 31, 2017)

(In millions of yen)

Item	Amount	
Net sales		1,695,864
Cost of sales		1,465,577
Gross profit		230,286
Selling, general and administrative expenses		220,537
Operating income		9,749
Non-operating income		
Interest and dividend income	5,866	
Other	15,093	20,960
Non-operating expenses		
Interest expense	13,401	
Other	36,411	49,813
Ordinary loss		19,103
Extraordinary income		
Reversal of allowance for doubtful accounts	8,141	8,141
Loss before income taxes and non-controlling interests		10,961
Income taxes – current	8,717	
Income taxes – deferred	(379)	8,337
Loss before non-controlling interests		19,299
Net income attributable to non-controlling interests		3,745
Net loss attributable to owners of the parent		23,045

(Amounts are rounded down to the nearest million yen.)

(Reference) Summary of Consolidated Statements of Cash Flows

(From April 1, 2016 to March 31, 2017)

Item	Amount
	(In millions of yen)
Net cash provided by operating activities	141,716
Net cash used in investing activities	(137,833)
Net cash provided by financing activities	16,545
Effect of exchange rate changes on cash and cash equivalents	(4,745)
Increase (Decrease) in cash and cash equivalents	15,681
Cash and cash equivalents at the beginning of fiscal year	184,336
Increase in cash and cash equivalents resulting from change in scope of consolidation	398
Cash and cash equivalents at the end of fiscal year	200,417

(Amounts are rounded down to the nearest million yen.)

Non-Consolidated Balance Sheets

(As of March 31, 2017)

(In millions of yen)

Item	Amount	Item	Amount
ASSETS		LIABILITIES	
Current Assets	639,870	Current liabilities	528,757
Cash and deposits	72,951	Notes payable	267,259
Notes receivable	1,468	Short-term borrowings	95,596
Accounts receivable	112,763	Lease obligations	83
Lease receivables	2,343	Bonds due within one year	30,000
Securities	45,000	Accounts payable - other	57,143
Merchandise and finished goods	70,425	Accrued expenses	23,092
Work-in-process	89,930	Income and enterprise taxes payable	1,261
Raw materials and supplies	90,230	Advances received	20,786
Advance payments - trade	1,719	Deposits received	4,557
Prepaid expenses	3,267	Unearned revenue	524
Deferred tax assets	10,364	Provision for bonuses	7,752
Short-term loans receivable	68,116	Provision for product warranties	3,668
Accounts receivable - other	62,609	Provision for loss on construction contracts	6,315
Other	8,693	Provision for structural reform related expenses	4,627
Allowance for doubtful accounts	(15)	Provision for dismantlement related expenses	1,293
Fixed assets	967,426	Other	4,794
Tangible fixed assets	573,528	Long-term liabilities	564,919
Buildings	93,554	Bonds and notes	146,000
Structures	50,849	Long-term borrowings	376,548
Machinery and equipment	312,403	Lease obligations	44
Vehicles	1,520	Deferred tax liabilities	1,661
Tools, equipment and fixtures	6,723	Provision for retirement benefits	18,536
Land	69,542	Provision for environmental measures	573
Construction in progress	38,934	Provision for dismantlement related expenses	8,660
Intangible fixed assets	14,535	Asset retirement obligations	876
Software	11,652	Other	12,018
Right of using facilities	743	Total liabilities	1,093,677
Other	2,139	NET ASSETS	
Investments and other assets	379,363	Stockholders' equity	508,435
Investments in securities	114,468	Common stock	250,930
Shares of subsidiaries and associates and investments in capital	186,366	Capital surplus	100,789
Long-term loans receivable	46,640	Legal capital surplus	100,789
Prepaid pension cost	24,412	Retained earnings	158,415
Other	9,316	Other retained earnings	158,415
Allowance for doubtful accounts	(1,840)	Reserve for special depreciation	353
		Reserve for advanced depreciation of fixed assets	2,634
		Retained earnings brought forward	155,427
		Treasury stock, at cost	(1,699)
		Valuation and translation adjustments	5,184
		Unrealized gains on securities, net of taxes	12,955
		Deferred gains (losses) on hedges, net of tax	(7,771)
		Total net assets	513,620
Total assets	1,607,297	Total liabilities and net assets	1,607,297

(Amounts are rounded down to the nearest million yen.)

Non-Consolidated Statements of Income

(From April 1, 2016 to March 31, 2017)

(In millions of yen)

Item	Amount	
Net sales		923,700
Cost of sales		848,748
Gross profit		74,951
Selling, general and administrative expenses		82,048
Operating loss		7,096
Non-operating income		
Interest and dividend income	20,841	
Other	14,782	35,623
Non-operating expenses		
Interest expense	6,295	
Other	38,788	45,084
Ordinary loss		16,557
Loss before income taxes		16,557
Income taxes – current	(7,354)	
Income taxes – deferred	(2,883)	(10,237)
Net loss		6,319

(Amounts are rounded down to the nearest million yen.)