

Consolidated Balance Sheets

(As of March 31, 2018)

(In millions of yen)

Item	Amount	Item	Amount
ASSETS		LIABILITIES	
Current Assets	1,046,288	Current liabilities	901,018
Cash and deposits	165,526	Notes and accounts payable	457,126
Notes and accounts receivable	324,811	Short-term borrowings	205,732
Merchandise and finished goods	159,910	Bonds due within one year	14,000
Work-in-process	136,530	Accounts payable - other	54,436
Raw materials and supplies	152,007	Income and enterprise taxes payable	8,551
Deferred tax assets	27,989	Deferred tax liabilities	724
Other	84,185	Provision for bonuses	20,872
Allowance for doubtful accounts	(4,672)	Provision for product warranties	14,505
Fixed assets	1,306,136	Provision for loss on construction contracts	9,633
Tangible fixed assets	981,689	Provision for loss on guarantees	2,660
Buildings and structures	279,270	Provision for structural reform-related expenses	364
Machinery and equipment	433,414	Provision for dismantlement-related expenses	10,116
Tools, equipment and fixtures	15,575	Provision for customer compensation expenses	3,583
Land	192,158	Other	98,709
Construction in progress	61,271	Long-term liabilities	660,422
Intangible fixed assets	40,807	Bonds and notes	132,000
Software	16,720	Long-term borrowings	387,133
Other	24,087	Deferred tax liabilities	9,819
Investments and other assets	283,639	Deferred tax liabilities on land revaluation	3,251
Investments in securities	197,839	Net defined benefit liability	70,946
Long-term loans receivable	6,266	Provision for environmental measures	777
Deferred tax assets	21,505	Provision for dismantlement-related expenses	2,490
Net defined benefit asset	17,088	Other	54,003
Other	97,190	Total liabilities	1,561,440
Allowance for doubtful accounts	(56,250)	NET ASSETS	
		Stockholders' equity	746,115
		Common stock	250,930
		Capital surplus	102,314
		Retained earnings	395,542
		Treasury stock, at cost	(2,671)
		Accumulated other comprehensive income	(3,527)
		Unrealized gains on securities, net of taxes	17,333
		Deferred gains (losses) on hedges, net of taxes	(9,913)
		Land revaluation differences, net of taxes	(3,406)
		Foreign currency translation adjustments	10,185
		Remeasurements of defined benefit plans, net of taxes	(17,726)
		Non-controlling interests	48,396
		Total net assets	790,984
Total assets	2,352,425	Total liabilities and net assets	2,352,425

(Amounts are rounded down to the nearest million yen.)

Consolidated Statements of Income

(From April 1, 2017 to March 31, 2018)

(In millions of yen)

Item	Amount	
Net sales		1,881,158
Cost of sales		1,595,229
Gross profit		285,928
Selling, general and administrative expenses		197,014
Operating income		88,913
Non-operating income		
Interest and dividend income	6,259	
Other	18,961	25,221
Non-operating expenses		
Interest expense	12,303	
Other	30,682	42,986
Ordinary income		71,149
Extraordinary income		
Gain on sales of investment securities	9,140	9,140
Extraordinary losses		
Customer compensation expenses	4,361	
Dismantlement-related expenses	2,759	7,121
Income before income taxes and non-controlling interests		73,168
Income taxes – current	15,424	
Income taxes – deferred	(4,803)	10,621
Income before non-controlling interests		62,547
Net loss attributable to non-controlling interests		640
Net income attributable to owners of the parent		63,188

(Amounts are rounded down to the nearest million yen.)

(Reference) Summary of Consolidated Statements of Cash Flows

(From April 1, 2017 to March 31, 2018)

Item	Amount
	(In millions of yen)
Net cash provided by operating activities	190,832
Net cash used in investing activities	(161,598)
Net cash used in financing activities	(66,598)
Effect of exchange rate changes on cash and cash equivalents	1,719
Increase (Decrease) in cash and cash equivalents	(35,644)
Cash and cash equivalents at the beginning of fiscal year	200,417
Increase in cash and cash equivalents resulting from change in scope of consolidation	494
Cash and cash equivalents at the end of fiscal year	165,267

(Amounts are rounded down to the nearest million yen.)

Non-Consolidated Balance Sheets

(As of March 31, 2018)

(In millions of yen)

Item	Amount	Item	Amount
ASSETS		LIABILITIES	
Current Assets	609,799	Current liabilities	552,586
Cash and deposits	67,910	Accounts payable	281,882
Notes receivable	1,593	Short-term borrowings	119,479
Accounts receivable	123,717	Lease obligations	37
Lease receivables	379	Bonds due within one year	14,000
Merchandise and finished goods	80,282	Accounts payable - other	42,528
Work-in-process	97,165	Accrued expenses	26,912
Raw materials and supplies	101,967	Income and enterprise taxes payable	1,459
Advance payments - trade	1,509	Advances received	19,504
Prepaid expenses	2,827	Deposits received	6,974
Deferred tax assets	13,462	Unearned revenue	165
Short-term loans receivable	73,519	Provision for bonuses	8,890
Accounts receivable - other	33,778	Provision for product warranties	3,179
Other	11,700	Provision for loss on construction contracts	8,447
Allowance for doubtful accounts	(14)	Provision for structural reform-related expenses	364
Fixed assets	1,024,468	Provision for dismantlement-related expenses	10,116
Tangible fixed assets	597,356	Provision for customer compensation expenses	3,100
Buildings	103,259	Asset retirement obligations	54
Structures	51,182	Other	5,488
Machinery and equipment	323,317	Long-term liabilities	524,966
Vehicles	1,632	Bonds and notes	132,000
Tools, equipment and fixtures	7,572	Long-term borrowings	347,113
Land	70,007	Lease obligations	54
Construction in progress	40,384	Deferred tax liabilities	8,553
Intangible fixed assets	13,931	Provision for retirement benefits	20,752
Software	11,339	Provision for environmental measures	509
Right of using facilities	533	Provision for dismantlement-related expenses	2,490
Other	2,057	Asset retirement obligations	811
Investments and other assets	413,180	Other	12,681
Investments in securities	109,137	Total liabilities	1,077,553
Shares of subsidiaries and associates and investments in capital	233,062	NET ASSETS	
Long-term loans receivable	40,587	Stockholders' equity	551,895
Prepaid pension cost	23,470	Common stock	250,930
Other	8,547	Capital surplus	100,789
Allowance for doubtful accounts	(1,625)	Legal capital surplus	100,789
		Retained earnings	201,884
		Other retained earnings	201,884
		Reserve for special depreciation	299
		Reserve for advanced depreciation of fixed assets	2,454
		Retained earnings brought forward	199,130
		Treasury stock, at cost	(1,708)
		Valuation and translation adjustments	4,820
		Unrealized gains on securities, net of taxes	12,789
		Deferred gains (losses) on hedges, net of taxes	(7,969)
		Total net assets	556,715
Total assets	1,634,268	Total liabilities and net assets	1,634,268

(Amounts are rounded down to the nearest million yen.)

Non-Consolidated Statements of Income

(From April 1, 2017 to March 31, 2018)

(In millions of yen)

Item	Amount	
Net sales		1,041,923
Cost of sales		921,806
Gross profit		120,116
Selling, general and administrative expenses		87,995
Operating income		32,121
Non-operating income		
Interest and dividend income	33,702	
Other	12,899	46,602
Non-operating expenses		
Interest expense	5,406	
Other	28,867	34,273
Ordinary income		44,449
Extraordinary income		
Gain on sales of shares of subsidiaries and associates	3,684	
Gain on sales of investment securities	5,679	9,364
Extraordinary losses		
Customer compensation expenses	3,797	
Dismantlement-related expenses	2,759	6,557
Income before income taxes		47,256
Income taxes – current	(27)	
Income taxes – deferred	3,816	3,788
Net income		43,468

(Amounts are rounded down to the nearest million yen.)