

## Consolidated Balance Sheets

(As of March 31, 2019)

(Millions of yen)

Item	Amount	Item	Amount
<b>ASSETS</b>		<b>LIABILITIES</b>	
<b>Current Assets</b>	<b>1,102,249</b>	<b>Current liabilities</b>	<b>811,727</b>
Cash and deposits	173,899	Notes and accounts payable	455,310
Notes and accounts receivable	343,288	Short-term borrowings	116,382
Merchandise and finished goods	178,080	Bonds due within one year	22,215
Work-in-process	131,198	Accounts payable - other	49,705
Raw materials and supplies	167,127	Income and enterprise taxes payable	7,080
Other	112,868	Provision for bonuses	20,803
Allowance for doubtful accounts	(4,212)	Provision for product warranties	14,693
<b>Fixed assets</b>	<b>1,282,723</b>	Provision for loss on construction contracts	10,428
<b>Tangible fixed assets</b>	<b>930,584</b>	Provision for loss on guarantees	2,162
Buildings and structures	257,510	Provision for dismantlement-related expenses	1,611
Machinery and equipment	429,209	Provision for customer compensation expenses	3,362
Tools, equipment and fixtures	16,093	Other	107,970
Land	144,459	<b>Long-term liabilities</b>	<b>769,932</b>
Construction in progress	83,312	Bonds and notes	111,837
<b>Intangible fixed assets</b>	<b>32,640</b>	Long-term borrowings	509,929
Software	17,897	Deferred tax liabilities	10,355
Other	14,743	Deferred tax liabilities on land revaluation	3,251
<b>Investments and other assets</b>	<b>319,498</b>	Net defined benefit liability	81,079
Investments in securities	190,008	Provision for environmental measures	2,698
Long-term loans receivable	5,313	Provision for dismantlement-related expenses	3,343
Deferred tax assets	61,765	Other	47,436
Net defined benefit asset	18,284	<b>Total liabilities</b>	<b>1,581,660</b>
Other	87,712	<b>NET ASSETS</b>	
Allowance for doubtful accounts	(43,585)	<b>Stockholders' equity</b>	<b>765,855</b>
		Common stock	250,930
		Capital surplus	102,218
		Retained earnings	415,320
		Treasury stock, at cost	(2,614)
		<b>Accumulated other comprehensive income</b>	<b>(26,278)</b>
		Unrealized gains on securities, net of taxes	7,105
		Deferred gains (losses) on hedges, net of taxes	(14,030)
		Land revaluation differences, net of taxes	(3,406)
		Foreign currency translation adjustments	2,705
		Remeasurements of defined benefit plans, net of taxes	(18,652)
		<b>Non-controlling interests</b>	<b>63,736</b>
		<b>Total net assets</b>	<b>803,312</b>
<b>Total assets</b>	<b>2,384,973</b>	<b>Total liabilities and net assets</b>	<b>2,384,973</b>

(Amounts are rounded down to the nearest million yen.)

## Consolidated Statements of Income

(From April 1, 2018 to March 31, 2019)

(Millions of yen)

Item	Amount	
Net sales		1,971,869
Cost of sales		1,704,972
<b>Gross profit</b>		<b>266,897</b>
Selling, general and administrative expenses		218,614
<b>Operating income</b>		<b>48,282</b>
Non-operating income		
Interest and dividend income	7,059	
Other	26,636	33,696
Non-operating expenses		
Interest expense	9,153	
Other	38,196	47,350
<b>Ordinary income</b>		<b>34,629</b>
Extraordinary income		
Gain on sales of investment securities	31,485	
Gain related to subsidiary conversion	4,892	36,377
Extraordinary losses		
Loss on impairment	13,924	
Loss on disaster	3,353	
Customer compensation expenses	2,587	
Environmental expenses	2,154	22,020
<b>Income before income taxes and non-controlling interests</b>		<b>48,985</b>
Income taxes – current	13,994	
Income taxes – deferred	(3,537)	10,457
<b>Income before non-controlling interests</b>		<b>38,528</b>
Net loss attributable to non-controlling interests		2,587
<b>Net income attributable to owners of the parent</b>		<b>35,940</b>

(Amounts are rounded down to the nearest million yen.)

(Reference) Summary of Consolidated Statements of Cash Flows

(From April 1, 2018 to March 31, 2019)

Item	Amount
	(Millions of yen)
Net cash provided by operating activities	67,136
Net cash used in investing activities	(28,603)
Net cash used in financing activities	(9,561)
Effect of exchange rate changes on cash and cash equivalents	(2,797)
Increase in cash and cash equivalents	26,174
Cash and cash equivalents at the beginning of fiscal year	165,267
Increase in cash and cash equivalents resulting from change in scope of consolidation	5,735
Increase in cash and cash equivalents resulting from change in scope of consolidation	39
Cash and cash equivalents at the end of fiscal year	197,216

(Amounts are rounded down to the nearest million yen.)

## Non-Consolidated Balance Sheets

(As of March 31, 2019)

(Millions of yen)

Item	Amount	Item	Amount
<b>ASSETS</b>		<b>LIABILITIES</b>	
<b>Current Assets</b>	<b>657,093</b>	<b>Current liabilities</b>	<b>498,425</b>
Cash and deposits	98,649	Accounts payable	265,239
Notes receivable	1,606	Short-term borrowings	62,456
Accounts receivable	140,955	Lease obligations	21
Lease receivables	311	Bonds due within one year	22,000
Securities	23,499	Accounts payable - other	42,076
Merchandise and finished goods	81,781	Accrued expenses	28,891
Work-in-process	95,908	Income and enterprise taxes payable	1,457
Raw materials and supplies	109,142	Advances received	35,300
Advance payments - trade	16,271	Deposits received	7,852
Prepaid expenses	2,738	Unearned revenue	245
Short-term loans receivable	39,262	Provision for bonuses	7,930
Accounts receivable - other	36,153	Provision for product warranties	3,694
Other	10,825	Provision for loss on construction contracts	8,330
Allowance for doubtful accounts	(13)	Provision for dismantlement-related expenses	1,611
<b>Fixed assets</b>	<b>983,778</b>	Provision for customer compensation expenses	3,038
<b>Tangible fixed assets</b>	<b>587,121</b>	Asset retirement obligations	47
Buildings	101,349	Other	8,230
Structures	53,593	<b>Long-term liabilities</b>	<b>587,605</b>
Machinery and equipment	315,977	Bonds and notes	110,000
Vehicles	1,584	Long-term borrowings	442,707
Tools, equipment and fixtures	7,831	Lease obligations	48
Land	70,007	Provision for retirement benefits	23,026
Construction in progress	36,778	Provision for environmental measures	1,929
<b>Intangible fixed assets</b>	<b>14,087</b>	Provision for dismantlement-related expenses	3,343
Software	11,716	Asset retirement obligations	743
Right of using facilities	361	Other	5,805
Other	2,009	<b>Total liabilities</b>	<b>1,086,030</b>
<b>Investments and other assets</b>	<b>382,569</b>	<b>NET ASSETS</b>	
Investments in securities	95,843	<b>Stockholders' equity</b>	<b>551,729</b>
Shares of subsidiaries and associates and investments in capital	190,370	<b>Common stock</b>	<b>250,930</b>
Long-term loans receivable	59,993	<b>Capital surplus</b>	<b>100,789</b>
Prepaid pension cost	21,655	Legal capital surplus	100,789
Deferred tax assets	8,206	<b>Retained earnings</b>	<b>201,663</b>
Other	9,246	Other retained earnings	201,663
Allowance for doubtful accounts	(2,745)	Reserve for special depreciation	244
		Reserve for advanced depreciation of fixed assets	2,275
		Retained earnings brought forward	199,143
		<b>Treasury stock, at cost</b>	<b>(1,653)</b>
		<b>Valuation and translation adjustments</b>	<b>3,112</b>
		Unrealized gains on securities, net of taxes	3,543
		Deferred gains (losses) on hedges, net of taxes	(430)
		<b>Total net assets</b>	<b>554,841</b>
<b>Total assets</b>	<b>1,640,872</b>	<b>Total liabilities and net assets</b>	<b>1,640,872</b>

(Amounts are rounded down to the nearest million yen.)

## Non-Consolidated Statements of Income

(From April 1, 2018 to March 31, 2019)

(Millions of yen)

Item	Amount	
Net sales		1,073,791
Cost of sales		976,997
<b>Gross profit</b>		<b>96,794</b>
Selling, general and administrative expenses		94,473
<b>Operating income</b>		<b>2,321</b>
Non-operating income		
Interest and dividend income	28,483	
Other	15,019	43,502
Non-operating expenses		
Interest expense	4,846	
Other	29,036	33,883
<b>Ordinary income</b>		<b>11,940</b>
Extraordinary income		
Gain on sales of shares of subsidiaries and associates	36,888	36,888
Extraordinary losses		
Loss on impairment	6,070	
Loss on disaster	2,882	
Loss on valuation of shares of subsidiaries and associates	8,559	
Loss on valuation of investments in capital of subsidiaries and associates	12,358	
Customer compensation expenses	2,544	
Environmental expenses	1,585	34,001
<b>Income before income taxes</b>		<b>14,828</b>
Income taxes – current	2,165	
Income taxes – deferred	(1,683)	482
<b>Net income</b>		<b>14,345</b>

(Amounts are rounded down to the nearest million yen.)