

Consolidated Balance Sheets

(As of March 31, 2016)

(In millions of yen)

Item	Amount	Item	Amount
ASSETS		LIABILITIES	
Current Assets	1,046,879	Current liabilities	813,665
Cash and deposits	155,021	Notes and accounts payable	360,802
Notes and accounts receivable	323,849	Short-term borrowings	221,937
Lease receivables and investment assets	26,278	Lease obligations	7,038
Securities	31,000	Bonds due within one year	35,000
Merchandise and finished goods	168,383	Accounts payable - other	43,578
Work-in-process	125,044	Income and enterprise taxes payable	5,346
Raw materials and supplies	133,596	Deferred tax liabilities	325
Deferred tax assets	20,573	Provision for bonuses	19,325
Other	67,030	Provision for product warranties	11,316
Allowance for doubtful accounts	(3,899)	Provision for loss on construction contracts	7,217
Fixed assets	1,214,255	Provision for loss on guarantees	9,901
Tangible fixed assets	926,830	Other	91,876
Buildings and structures	281,105	Long-term liabilities	701,975
Machinery and equipment	390,887	Bonds and notes	176,000
Tools, furniture and fixtures	14,034	Long-term borrowings	356,492
Land	194,591	Lease obligations	24,066
Construction in progress	46,212	Deferred tax liabilities	6,564
Intangible fixed assets	19,470	Deferred tax liabilities on land revaluation	3,251
Software	13,583	Net defined benefit liability	77,165
Other	5,886	Provision for environmental measures	1,061
Investments and other assets	267,954	Provision for structural reform related expenses	5,321
Investments in securities	155,913	Provision for dismantlement related expenses	11,027
Long-term loans receivable	7,087	Other	41,023
Deferred tax assets	28,193		
Net defined benefit asset	16,124		
Other	96,736		
Allowance for doubtful accounts	(36,101)		
		Total liabilities	1,515,641
		NET ASSETS	
		Shareholders' equity	707,651
		Common stock	250,930
		Capital surplus	103,557
		Retained earnings	354,719
		Treasury stock, at cost	(1,556)
		Accumulated other comprehensive income	(15,645)
		Unrealized gains on securities, net of taxes	8,255
		Deferred gains (losses) on hedges	(7,929)
		Land revaluation differences, net of taxes	(3,406)
		Foreign currency translation adjustments	13,900
		Remeasurements of defined benefit plans, net of taxes	(26,465)
		Non-controlling interests	53,486
		Total net assets	745,492
Total assets	2,261,134	Total liabilities and net assets	2,261,134

(Amounts are rounded down to the nearest million yen.)

Consolidated Statements of Income

(From April 1, 2015 to March 31, 2016)

(In millions of yen)

Item	Amount	
Net sales		1,822,805
Cost of sales		1,548,384
Gross profit		274,421
Selling, general and administrative expenses		205,976
Operating income		68,445
Non-operating income		
Interest and dividend income	8,025	
Other	17,939	25,964
Non-operating expenses		
Interest expense	15,176	
Other	50,305	65,482
Ordinary income		28,927
Extraordinary loss		
Loss on business of subsidiaries and associates	37,363	
Loss on write-down of investment securities	2,183	39,547
Loss before income taxes and non-controlling interests		10,619
Income taxes - current	14,677	
Income taxes - deferred	8,385	23,062
Loss before non-controlling interests		33,682
Net loss attributable to non-controlling interests		12,126
Net loss attributable to owners of the parent		21,556

(Amounts are rounded down to the nearest million yen.)

(Reference) Summary of Consolidated Statements of Cash Flows

(From April 1, 2015 to March 31, 2016)

Item	Amount
	(In millions of yen)
Net cash provided by operating activities	97,933
Net cash used in investing activities	(104,618)
Net cash used in financing activities	93,883
Effect of exchange rate changes on cash and cash equivalents	(4,583)
Increase (Decrease) in cash and cash equivalents	82,613
Cash and cash equivalents at the beginning of fiscal year	101,654
Increase in cash and cash equivalents resulting from change in scope of consolidation	19
Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	50
Cash and cash equivalents at the end of fiscal year	184,336

(Amounts are rounded down to the nearest million yen.)

Non-Consolidated Balance Sheets

(As of March 31, 2016)

(In millions of yen)

Item	Amount	Item	Amount
ASSETS		LIABILITIES	
Current Assets	576,087	Current liabilities	445,657
Cash and deposits	62,753	Notes payable	217,842
Notes receivable	1,207	Short-term borrowings	87,471
Accounts receivable	109,872	Lease obligations	101
Lease receivables	509	Bonds due within one year	35,000
Securities	31,000	Accounts payable - other	31,724
Merchandise and finished goods	72,480	Accrued expenses	20,994
Work-in-process	85,589	Income and enterprise taxes payable	631
Raw materials and supplies	85,368	Advances received	21,587
Advance payments - trade	4,163	Deposits received	7,578
Prepaid expenses	3,213	Unearned revenue	510
Deferred tax assets	7,237	Provision for bonuses	8,069
Short-term loans receivable	69,477	Provision for product warranties	2,430
Accounts receivable - other	33,023	Provision for loss on construction contracts	6,855
Other	10,196	Asset retirement obligations	214
Allowance for doubtful accounts	(7)	Other	4,644
Fixed assets	901,949	Long-term liabilities	517,803
Tangible fixed assets	527,964	Bonds and notes	176,000
Buildings	95,176	Long-term borrowings	291,375
Structures	52,080	Lease obligations	128
Machinery and equipment	273,173	Provision for retirement benefits	22,011
Vehicles	690	Provision for environmental measures	663
Tools, furniture and fixtures	6,172	Provision for structural reform related expenses	5,321
Land	71,132	Provision for dismantlement related expenses	11,027
Construction in progress	29,539	Asset retirement obligations	933
Intangible fixed assets	10,168	Other	10,340
Software	9,195	Total liabilities	963,461
Right of using facilities	954	NET ASSETS	
Other	17	Stockholders' equity	515,863
Investments and other assets	363,816	Common stock	250,930
Investments in securities	103,097	Capital surplus	100,789
Shares of subsidiaries and associates and investments in capital	184,390	Legal capital surplus	100,789
Long-term loans receivable	42,706	Retained earnings	164,737
Deferred tax assets	1,625	Other retained earnings	164,737
Prepaid pension cost	24,849	Reserve for special depreciation	2
Other	8,508	Reserve for overseas investment loss	11
Allowance for doubtful accounts	(1,361)	Reserve for advanced depreciation of fixed assets	2,770
		Retained earnings brought forward	161,952
		Treasury stock, at cost	(593)
		Valuation and translation adjustments	(1,288)
		Unrealized gains on securities, net of taxes	4,932
		Deferred gains (losses) on hedges	(6,220)
		Total net assets	514,575
Total assets	1,478,036	Total liabilities and net assets	1,478,036

(Amounts are rounded down to the nearest million yen.)

Non-Consolidated Statements of Income

(From April 1, 2015 to March 31, 2016)

(In millions of yen)

Item	Amount	
Net sales		979,085
Cost of sales		879,988
Gross profit		99,096
Selling, general and administrative expenses		78,090
Operating income		21,006
Non-operating income		
Interest and dividend income	29,161	
Other	20,518	49,679
Non-operating expenses		
Interest expense	6,371	
Other	37,623	43,995
Ordinary income		26,690
Extraordinary loss		
Loss on valuation of shares of subsidiaries and associates	31,927	31,927
Loss before income taxes		5,237
Income taxes - current	(2,301)	
Income taxes - deferred	3,282	980
Net loss		6,217

(Amounts are rounded down to the nearest million yen.)