

[Translation]

June 26, 2013

Company Name: Kobe Steel, Ltd.
Website: (URL <http://www.kobelco.co.jp>)
Representative: Hiroya Kawasaki, President, CEO
and Representative Director
Stock Exchange No.: 5406 (Tokyo Stock Exchange, Osaka
Securities Exchange and Nagoya
Stock Exchange)
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Filing and Withdrawal of Shelf Registration of Share Purchase Warrants

Kobe Steel, Ltd. determined on June 26, 2013 that, based on measures on the basis of Policy on Large-Scale Purchasing of its Shares (Anti-Takeover Measures) approved by the shareholders at the 160th Ordinary General Meeting of Shareholders, it resolved today to file a shelf registration statement with the Japanese regulatory authorities for possible issues of share purchase warrants again as follows. Kobe Steel, Ltd. further announces that it withdrew its shelf registration statement for the old version of Anti-Takeover Measures (filed on June 23, 2011).

1. Type of securities: Share purchase warrants
2. Issuable period: Two years from the effective date of the shelf registration of share purchase warrants (from July 4, 2013 to July 3, 2015)
3. Method of offering: Distribution Share Purchase Warrants without Consideration
4. Issuable amount: 6 billion yen (Issuable amount is the total amount to be paid upon exercise of all share purchase warrants. The issue price of a share purchase warrant is zero yen.)

(Note)

For further details of this Policy, please see the press release on April 26, 2013, "Continuation of Kobe Steel, Ltd.'s Policy on Large-Scale Purchasing of its Shares (Anti-Takeover Measures)".

End